November 2017

State Controller's Office Personnel & Payroll Services Division Statewide Training Unit

Trimester Newsletter





Meet Our Team

Visit our <u>Statewide</u>
<u>Training Contacts</u>
webpage to view classes
and instructors.

For confidential training records, classroom training requests, and inquiries specific to Personnel Specialist training, contact Michael Berlanda at mberlanda@sco.ca.gov.

For eLearning and internal training suggestions and comments, contact
Nicole Sheley at
nsheley@sco.ca.gov.

Suggestion Box

As we continue to expand our scope, we will use Spotlight to announce changes, updates, new training offerings, and helpful tips and hints.

Please email newsletter content suggestions to PPSDTraining@sco.ca.gov.

The Statewide Training Unit is committed to supporting a successful employee learning experience through the delivery of relevant training in the most effective and efficient method for conveying critical job knowledge and skills.

CLASSROOM TRAINING — NEW!

The **Garnishments Documentation** class is back in the classroom this past September and it's a HIT!



Review the class descriptions, prerequisites, and supplemental job aids (STD 639 and STD 639CFS forms) at http://www.sco.ca.gov/ppsd_st_training_program.html and register at http://www.sco.ca.gov/ppsd_trainingreg.html.

HELPFUL TOOLS

- The Full Month Lump Sum
 Calculator will help you calculate
 the maximum amount an
 employee can use to defer into their 401(k)/
 457 plan.
- The Partial Month Lump Sum Calculator will help you calculate the number of days of lump sum to be paid in that month. This amount will determine the maximum amount an employee can use to defer into their 401(k)/457 plan.

Find these helpful tools at http://www.sco.ca.gov/
ppsd-lump_sum_calculators.html.

TRAINING COORDINATORS

Open Enrollment for the third trimester of 2017 begins **Friday**, **December 1**, **2017**.

Please register your students at http://www.sco.ca.gov/ppsd trainingreg.html.

Remember to make sure your employees meet all prerequisites prior to enrolling them in classes. If you are a new training coordinator or have new contact information, please email PPSD Training at ppsdtraining@sco.ca.gov to update your information.

PERSONNEL SPECIALISTS

Remember Document Cut-Off Dates for 2017 Calendar Year-End Processing. https://sco.ca.gov/Files-PPSD- Letters/2017 p17-015.pdf. To



make sure the 2017 Form W-2 Wage and Tax Statement is correct, the State Controller's Office (SCO) must receive the listed documents by the cut-off dates listed in the above letter.

Affordable Care Act System Updates and Changes—To be compliant with the Internal Revenue Service's (IRS) mandated Affordable Care Act (ACA) employer shared responsibility provisions, the SCO must collect and report accurate 1095-C data. In an effort to provide the most accurate data, SCO has made updates in the Affordable Care Act System (ACAS). Refer to Personnel Letter #17-027. https://sco.ca.gov/Files-PPSD-Letters/2017 e17-027.pdf

PAM UPDATE!

We are currently editing
Sections 2 and 3 of the PAM.
We hope the edits to Section 3
will make the Required/
Conditional Charts
easier to read.

Please stay tuned!